

## Consolidated Balance Sheets

In thousands except share data December 31,	2003	2002
<i>Current Assets:</i>		
Cash and cash equivalents	\$ 295,832	211,859
Short-term investments	82	87
Accounts receivable, less allowance for doubtful accounts of \$11,978 in 2003 and \$12,135 in 2002	448,324	385,864
Other	17,941	7,676
<b>Total current assets</b>	<b>762,179</b>	<b>605,486</b>
<i>Property and Equipment:</i>		
Buildings and leasehold improvements	129,325	112,512
Furniture, fixtures, equipment and purchased software	138,154	120,487
Vehicles	4,281	3,514
	271,760	236,513
Less accumulated depreciation and amortization	140,066	113,683
	131,694	122,830
Land	110,008	82,136
Net property and equipment	241,702	204,966
Goodwill, net	7,774	5,299
Other intangibles, net	11,163	9,720
Deferred Federal and state income taxes	4,589	11,008
Other assets, net	13,440	43,469
	<b>\$ 1,040,847</b>	<b>879,948</b>

In thousands except share data December 31,	2003	2002
<i>Current Liabilities:</i>		
Short-term debt	\$ 217	1,319
Accounts payable	296,895	248,302
Accrued expenses, primarily salaries and related costs	74,905	78,277
Deferred Federal and state income taxes	9,964	9,678
Federal, state, and foreign income taxes	10,141	16,990
<b>Total current liabilities</b>	<b>392,122</b>	<b>354,566</b>
Minority interest	3,224	1,570
<i>Shareholders' Equity:</i>		
Preferred stock, par value \$.01 per share Authorized 2,000,000 shares; none issued	—	—
Common stock, par value \$.01 per share Authorized 320,000,000 shares; issued and outstanding 105,056,454 shares at December 31, 2003 and 104,220,940 shares at December 31, 2002	1,051	1,042
Additional paid-in capital	25,491	21,701
Retained earnings	617,216	512,036
Accumulated other comprehensive income (loss)	1,743	(10,967)
<b>Total shareholders' equity</b>	<b>645,501</b>	<b>523,812</b>
Commitments and contingencies	\$ 1,040,847	879,948

See accompanying notes to consolidated financial statements.

Certain 2002 amounts have been reclassified to conform to the 2003 presentation.